

**RENEWAL OF THE COMPUTER MATCHING AGREEMENT
BETWEEN
THE SOCIAL SECURITY ADMINISTRATION
AND
THE OFFICE OF PERSONNEL MANAGEMENT**

SSA Match 1045

Under the applicable provisions of the Privacy Act of 1974, amended by the Computer Matching and Privacy Protection Act of 1988 (5 U.S.C. § 552a), a Computer Matching Agreement (CMA) may be effective for a period not to exceed 18 months. *See* 5 U.S.C. § 552a(o)(2)(C). Within three months prior to the expiration of the CMA, however, the Data Integrity Board(s) (DIB) may, without additional review, renew the CMA for a current, ongoing matching program for a period not to exceed 12 additional months if:

1. the matching program will be conducted without any changes; and
2. each party to the agreement certifies to the DIB(s) in writing that the program has been conducted in compliance with the agreement.

A copy of the CMA to be renewed is attached hereto.

Only a “significant” change to an existing CMA precludes renewal and requires a new agreement, notice, and reporting. *See* 5 U.S.C. § 552a(r) and Office of Management and Budget (OMB) Circular A-108, Sec. 8.b.

No significant changes have occurred to date, and thus the following matching program meets the conditions for renewal upon signature of the certifications at the end of this renewal agreement by the authorized source and recipient agency officials.

I. TITLE OF MATCH:

Computer Matching Agreement (CMA) 1045

II. PARTIES TO THE MATCH:

Recipient Agency: Office of Personnel Management (OPM)
Source Agency: Social Security Administration (SSA)

III. PURPOSE OF THE MATCHING PROGRAM:

The purpose of this renewal is to extend the terms, conditions, and safeguards of CMA 1045. This renewal agreement extends the CMA identified in Section I, which establishes the terms, conditions, safeguards, and procedures under which SSA will disclose wage and self-employment income available from tax return information obtained under the authority of 26 U.S.C. § 6103 to OPM. OPM will use the earnings

and self-employment data obtained from SSA and match it against OPM's records of disability retirees under age 60, disabled adult-child survivors, certain retirees in receipt of a supplemental benefit under the Federal Employees Retirement System, and certain annuitants receiving a discontinued service retirement benefit under the Civil Service Retirement System. The law limits the amount that these retirees, survivors, and annuitants can earn while retaining benefits paid to them. For example, retirement benefits cease upon re-employment in Federal service for discontinued service annuitants. Therefore, OPM will use the earnings and self-employment data from SSA's file to determine continued eligibility for benefits under its program.

IV. **ORIGINAL EFFECTIVE AND EXPIRATION DATES OF THE MATCH:**

Effective Date: April 20, 2024

Expiration Date: October 19, 2025

V. **RENEWAL NEW AND EXPIRATION DATES:**

Renewal Effective Date: October 20, 2025

Renewal Expiration Date: October 19, 2026

VI. **NON-SUBSTANTIVE CHANGES TO THE CMA:**

In Article V, part B, replace "gender (i.e., sex)" and "gender" with "sex" to align with Executive Order 14168, *Defending Women from Gender Ideology Extremism and Restoring Biological Truth to the Federal Government*.

In Article XVI, "**Persons to Contact**," update all contacts in their entirety and replace them with the following:

A. SSA Contacts

Matching Agreement Issues

Neil Etter

Government Information Specialist

Electronic Interchange, Liaison & Breach Division

Office of Privacy & Disclosures

Law and Policy

6401 Security Boulevard

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Telephone: 410-965-8028

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Systems Security Issues

Robert Muffoletto

Division Director

Division of Compliance and Assessments

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Breach Contact

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Electronic Interchange, Liaison & Breach Division
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Computer Systems

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Project Coordinator

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Federal Agreements Branch
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- B. OPM Contacts: Please note that, aside from retaining the existing Matching Agreement Issues and Operational Issues contacts, OPM has replaced the Computer Systems Issues contact category with a Systems Information Security Issues contact and also added a new Privacy Issues contact.

Matching Agreement Issues

Lisa Morgan
Program Analyst
U.S. Office of Personnel Management
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Washington, DC 20415
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Fax: (202) 606-1163
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Systems Information Security Issues

Danielle Rowell
Chief Information Security Officer, Cybersecurity Division
Office of Personnel Management
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Washington, DC 20415
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Operational Issues

Yvette G. Overton
Chief Retirement Eligibility and Services
Office of Personnel Management
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Email: Yvette.Overton@opm.gov

Privacy Issues

Becky Ronayne
Acting Chief Privacy Officer
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Washington, DC 20415
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SIGNATURES AND AGENCY CERTIFICATIONS:

Electronic Signature Acknowledgement: The signatories may sign this document electronically by using an approved electronic signature process. By signing this document electronically, the signatory agrees that the signature they provide has the same meaning and legal validity and effect as a handwritten signature.

A. SOURCE AGENCY SIGNATURES:

SSA Authorizing Official:

As the authorized representative of the source agency named above, I certify that: (1) the subject matching program has been conducted in compliance with the existing computer matching agreement between the parties; and (2) the subject matching program will be conducted without any change for an additional 12 months, subject to the approval of the respective Data Integrity Boards of the parties.

Date _____

Jennifer Karangelen
Acting Deputy Executive Director
Office of Privacy and Disclosure
Law and Policy

SSA Data Integrity Board Official

As Chair of the Data Integrity Board of the source agency named above, I certify that: (1) the subject matching program was conducted in compliance with the existing computer matching agreement between the parties; and (2) the subject matching program will continue without any changes for an additional 12 months.

Date _____

Matthew D. Ramsey
Chair
Data Integrity Board

B. RECIPIENT AGENCY SIGNATURES:

As the authorized representative of the recipient agency named above, I certify that: (1) the subject matching program has been conducted in compliance with the existing computer matching agreement between the parties; and (2) the subject matching program will be conducted without any changes for an additional 12 months, subject to the approval of the respective Data Integrity Boards of the parties.

OPM Authorizing Official

Associate Director
Retirement Services
U.S. Office of Personnel Management

OPM Data Integrity Board Official

As Chair of the Data Integrity Board of the recipient agency named above, I certify that: (1) the subject matching program was conducted in compliance with the existing computer matching agreement between the parties; and (2) the subject matching program will continue without any changes for an additional 12 months.

Date _____

Becky Ronayne
Chair
Data Integrity Board
U.S. Office of Personnel Management

Attachment: Computer Matching Agreement